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Haitong CSI300 Index ETF (“Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

**RMB Counter Stock Code: 82811
HKD Counter Stock Code: 02811**

Announcement – Audited Annual Report for the period from 1 January 2020 to 31 December 2020

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the latest prospectus for the Trust and the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.

Dear Unitholders

The Manager is pleased to announce that the audited annual report of the Sub-Fund for the period from 1 January 2020 to 31 December 2020 (the “**Audited Annual Report**”) is now available. The electronic copy of the Audited Annual Report can be obtained in the Manager’s website at www.haitongetf.com.hk and HKEx’s website at www.hkex.com.hk from 29 April 2021. In addition, Investors may also visit the Manager’s office to obtain a copy of the Audited Annual Report.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Haitong International Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF

29 April 2021